Commerzbank Group

Main Features of issued Capital Instruments

as of 31 December 2014

Common Equity Tier 1	p. 2
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Commerzbank Group
Common Equity Tier 1 Instruments
as of 31 December 2014

Issuer	Commerzbank AG
Unique identifier	DE000CBK1001
Governing law(s) of the instrument	Germany
Transitional CRR rules	Common Equity Tier 1
Post-transitional CRR rules	Common Equity Tier 1
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Registered Share
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 17,067m
Nominal amount of instrument in currency of issuance	EUR 1,139m
Nominal amount of instrument in currency used for the reporting obligations	EUR 1,139m
Issue price	
Redemption price	
Accounting classification	Paid-in Capital
Original date of issuance	
Perpetual or dated	perpetual
Original maturity date	
Issuer call option	No
Optional call date	
Subsequent call dates, if applicable	
Fixed or floating dividend/coupon	
Coupon rate and any related index	
Existence of a dividend stopper	
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger(s)	
If convertible, fully or partially	
If convertible, conversion rate	
If convertible, mandatory or optional conversion	
If convertible, specify instrument type convertible into	
If convertible, specify issuer of instrument it converts into	
Write-down features	No
If write-down, write-down trigger(s)	
If write-down, full or partial	
If write-down, permanent or temporary	
If temporary write-down, description of write-up mechanism	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
Non-compliant transitioned features	No
If yes, specify non-compliant features	

Commerzbank Group
Additional Tier 1 Instruments
as of 31 December 2014

Issuer	Dresdner Funding Trust I	Commerzbank AG	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)
Unique identifier	XS0097772965	Securitisation via HT1 Funding GmbH DE000A0KAAA7	901006700	901007500	901007300	901007100	901007400	901007000	901007600
Governing law(s) of the instrument	United States (Delaware Law); Germany for inner instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional CRR rules	not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Trust Preferred Securities	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	547.3	311.8	5.0	8.0	6.0	3.0	2.0	2.0	0.5
Nominal amount of instrument in currency of issuance	USD 1,000m	EUR 415.9m	EUR 5m	EUR 8m	EUR 6m	EUR 3m	EUR 2m	EUR 2m	EUR 0.5m
Nominal amount of instrument in currency used for the reporting obligations	EUR 823.7m	EUR 415.9m	EUR 5m	EUR 8m	EUR 6m	EUR 3m	EUR 2m	EUR 2m	EUR 0.5m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	25.05.1999	20.07.2006	16.03.2005	19.04.2006	19.04.2006	24.11.2005	19.04.2006	24.11.2005	19.04.2006
Perpetual or dated	Dated	Perpetual	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	30.06.2031		31.12.2015	31.12.2017	31.12.2017	31.12.2017	31.12.2017	31.12.2017	31.12.2017
Issuer call option	Yes	Yes	No	No	No	No	No	No	No
Optional call date	30.06.2029	31.12.2016							
Subsequent call dates, if applicable	Callable every 6 months after first call date	Callable every year after first call date							
Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	8.151%	7.04%	5.3%	6.05%	6.075%	5.18%	6.075%	5.18%	6.06%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory (under conditions)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If yes, specify non-compliant features	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)

Commerzbank Group
Additional Tier 1 Instruments
as of 31 December 2014

Issuer	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)
Unique identifier	901007700	901007800	901007900	901006600	901006300	901006400	901006800	901006500
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	not eligible	not eligible	not eligible	not eligible	not eligible
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation	Silent Participation
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	5.0	5.0	1.0	10.0	10.0	10.0	5.0	3.0
Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 1m	EUR 10m	EUR 10m	EUR 10m	EUR 5m	EUR 3m
Nominal amount of instrument in currency used for the reporting obligations	EUR 5m	EUR 5m	EUR 1m	EUR 10m	EUR 10m	EUR 10m	EUR 5m	EUR 3m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	08.02.2007	08.02.2007	08.02.2007	15.03.2005	02.02.2005	02.02.2005	18.04.2005	15.03.2005
Perpetual or dated	Dated	Dated	Dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
Original maturity date	31.12.2019	31.12.2019	31.12.2019					
Issuer call option	No	No	No	Yes	Yes	Yes	Yes	Yes
Optional call date				31.12.2015	31.12.2015	31.12.2015	31.12.2015	31.12.2015
Subsequent call dates, if applicable				Callable every year after first call date	Callable every year after first call date	Callable every year after first call date	Callable every year after first call date	Callable every year after first call date
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
Coupon rate and any related index	5.9%	5.9%	5.9%	5.5%	5.415%	5.415%	5.308%	5.5%
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or other incentive to redeem	No	No	No	Yes	Yes	Yes	Yes	Yes
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)								
If convertible, fully or partially								
If convertible, conversion rate								
If convertible, mandatory or optional conversion								
If convertible, specify instrument type convertible into								
If convertible, specify issuer of instrument it converts into								
Write-down features	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)								
If write-down, full or partial								
If write-down, permanent or temporary								
If temporary write-down, description of write-up mechanism								
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
If yes, specify non-compliant features	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Dresdner Funding Trust IV	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	Securitisation via UT2 Funding PLC DE000A0GVS76	DE000A0D4TQ9	DE000A0HGNA3	901008000	901008100	XS0126779791	DE000CB83CE3	DE000CB83CF0	US20259DAA54 US20259BAA98
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	United States (Delaware)	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	not eligible	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Trust Preferred Securities	Subordinated Bond	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	108.2	47.6	29.2	10.0	3.5	68.0	1,027.6	1,242.2	817.4
Nominal amount of instrument in currency of issuance	EUR 662.3m	EUR 50m	EUR 30m	EUR 20m	EUR 5m	JPY 15,000m	EUR 1,253.6m	EUR 1,250m	USD 1,000m
Nominal amount of instrument in currency used for the reporting obligations	EUR 662.3m	EUR 50m	EUR 30m	EUR 20m	EUR 5m	EUR 103.3m	EUR 1,253.6m	EUR 1,250m	EUR 823.7m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	20.07.2006	15.07.2005	24.10.2005	22.02.2007	22.02.2007	29.03.2001	22.03.2011	16.03.2011	19.09.2013
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	31.12.2015	31.12.2020	31.12.2020	31.12.2017	31.12.2017	31.03.2033	22.03.2019	16.03.2021	19.09.2023
Issuer call option	No	No	No	No	No	Yes	No	No	No
Optional call date						31.03.2031			
Subsequent call dates, if applicable						Callable every 6 months after first call date			
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.386%	4.7%	4.7%	5.38%	5.37%	3.5%	6.375%	7.75%	8.125%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	Yes	No	No	No
If yes, specify non-compliant features						CRR Art. 63 j)			

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000DR5B640	DE000CB07899	US261561AB06	DE000CZ31PX3	DE000CB83GA2	DE000CZ22EH9	CA202917AA87	XS0101360161	DE000CB83HU8
Governing law(s) of the instrument	Germany	Germany	United States	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	not eligible	Tier 2	Tier 2	Tier 2	Tier 2	not eligible	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	313.1	164.0	56.4	203.0	191.6	137.5	82.2	176.5	71.0
Nominal amount of instrument in currency of issuance	EUR 600m	EUR 492.5m	USD 500m	EUR 321.5m	EUR 300m	EUR 250m	CAD 300m	GBP 150m	EUR 177m
Nominal amount of instrument in currency used for the reporting obligations	EUR 600m	EUR 492.5m	EUR 411.8m	EUR 321.5m	EUR 300m	EUR 250m	EUR 213.3m	EUR 192.6m	EUR 177m
Issue price	100%	100%	100%	102%	102%	100%	100%	99%	102%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	27.09.2007	13.09.2006	22.09.1995	30.03.2011	20.04.2011	30.10.2009	24.11.2006	31.08.1999	30.01.2012
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	27.09.2017	13.09.2016	15.09.2015	30.03.2018	20.04.2018	30.10.2017	15.12.2016	30.08.2019	30.01.2017
Issuer call option	No	Yes	No	No	No	No	Yes	No	No
Optional call date		13.09.2011					15.12.2011		
Subsequent call dates, if applicable		Callable every 3 months after first call date					Callable every 3 months after first call date		
Fixed or floating dividend/coupon	Floating	Fixed to floating	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed to floating	Fixed	Fixed
Coupon rate and any related index	1M Euribor +101bps	3M Euribor + 90bps	7.25%	3m Euribor + 300bps	3m Euribor + 300bps	5%	3M CDOR + 88bps	6.625%	10%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	Yes	No	No	No	No	Yes	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	Yes	No	No	No	No	Yes	No	No
If yes, specify non-compliant features		CRR Art. 63 h)					CRR Art. 63 h)		

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000CB83HX2	DE000CZ225X3	XF0000RCB7Y0	XF0000018493	XF0000RCB7Z7	DE000DR0RQ79	DE0002234622	DE0001048577	XF0000A62834
Governing law(s) of the instrument	Germany	Germany	United Kingdom (English law)	United Kingdom (English law)	United Kingdom (English law)	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Loan (restructured note)	Subordinated Bond (restructured)	Subordinated Loan (restructured note)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	71.7	85.4	103.3	99.9	68.9	48.4	21.0	53.1	15.8
Nominal amount of instrument in currency of issuance	EUR 170m	EUR 150m	JPY 15,000m	USD 150m	JPY 10,000m	EUR 70m	EUR 68m	EUR 57m	EUR 51m
Nominal amount of instrument in currency used for the reporting obligations	EUR 170m	EUR 150m	EUR 103.3m	EUR 123.5m	EUR 68.9m	EUR 70m	EUR 68m	EUR 57m	EUR 51m
Issue price	102%	100%	100%	n/a	100%	100%	99%	99%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	14.03.2012	30.08.2010	14.04.1997	15.01.1993	28.01.1999	02.07.2008	02.08.2000	24.09.1999	27.07.2006
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	14.03.2017	30.11.2017	14.05.2027	15.01.2023	29.01.2029	02.07.2018	26.07.2016	24.09.2019	27.07.2016
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Zero	Fixed	Floating	Fixed	Floating	Fixed
Coupon rate and any related index	9.5%	3M Euribor +225bps	5.15% on USD 123,516,057	0.00%	4.30% on USD 87.6m	1.2*10Y Euribor CMS Floor: 7.07%; Cap 14%	6.66%	6M Euribor +60bps	4.66%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000DR0RRF2	XS0370846973	XS0367517892	XF0000A81826	XF0000A64418	XS0104846422	XS0362819368	XF0000RAAJC5	DE0001254811
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Registered Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	34.9	34.2	33.8	31.5	16.9	40.0	26.5	25.8	15.3
Nominal amount of instrument in currency of issuance	EUR 50m	EUR 50m	EUR 50m	EUR 50m	EUR 50m	EUR 40m	EUR 40m	EUR 39.5m	EUR 36.1m
Nominal amount of instrument in currency used for the reporting obligations	EUR 50m	EUR 50m	EUR 50m	EUR 50m	EUR 50m	EUR 40m	EUR 40m	EUR 39.5m	EUR 36.1m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	16.07.2008	25.06.2008	04.06.2008	12.03.2008	19.09.2006	29.11.1999	09.05.2008	24.04.2008	28.06.1999
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	16.07.2018	25.06.2018	04.06.2018	12.03.2018	19.09.2016	19.11.2029	09.05.2018	24.04.2018	28.02.2017
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed	Fixed	Floating	Fixed	Fixed	Floating-fixed-floating
Coupon rate and any related index	10Y Euribor CMS Floor 7.11%; Cap 14%	10Y Euribor CMS; Floor 6.50 %	3M Euribor +200bps	6.115%	4.5%	6M Euribor +59bps	6.654%	6.43%	10Y Euribor CMS; Floor at 7.5%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0371067801	XS0104466510	XF0000A82592	DE000CB75ZY8	DE0001815595	XS0124569210	XS0102039962	XF0000A83087	XF0000RAAJA9
Governing law(s) of the instrument	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	23.3	30.9	19.5	0.3	7.9	25.0	23.4	16.6	16.1
Nominal amount of instrument in currency of issuance	EUR 34.1m	EUR 32m	EUR 30m	EUR 28.3m	EUR 25.6m	EUR 25m	EUR 25m	EUR 25m	EUR 25m
Nominal amount of instrument in currency used for the reporting obligations	EUR 34.1m	EUR 32m	EUR 30m	EUR 28.3m	EUR 25.6m	EUR 25m	EUR 25m	EUR 25m	EUR 25m
Issue price	100%	100%	100%	99%	99%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	25.06.2008	25.11.1999	17.04.2008	19.09.2008	22.07.1996	26.02.2001	06.10.1999	13.05.2008	04.04.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	25.06.2018	25.11.2019	17.04.2018	18.01.2015	22.07.2016	26.02.2021	06.10.2019	14.05.2018	04.04.2018
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Floating	Fixed to floating	Floating	Floating	Fixed	Floating	Floating	Fixed	Fixed
Coupon rate and any related index	10Y Euribor CMS; Floor at 6.8%	15Y GBP Libor CMS; Cap at 8.45%	3M Euribor +220bps	3M Euribor +150bps	7.42%	3M Euribor +76bps	6M Euribor +50bps	6.565%	6.43%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0144532701	XF0000A65381	XS0368332200	DE0001048585	XS0172365396	DE0007572745	XS0146288195	DE000DR5B871	XS0372322114
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	United Kingdom (English law)
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	23.3	8.5	15.6	18.6	19.7	20.0	19.7	20.0	13.8
Nominal amount of instrument in currency of issuance	EUR 24m	EUR 24m	EUR 23m	EUR 20m	EUR 20m	EUR 20m	EUR 20m	EUR 20m	EUR 20m
Nominal amount of instrument in currency used for the reporting obligations	EUR 24m	EUR 24m	EUR 23m	EUR 20m	EUR 20m	EUR 20m	EUR 20m	EUR 20m	EUR 20m
Issue price	100%	100%	100%	100%	97%	100%	95%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	15.03.2002	18.10.2006	12.06.2008	23.09.1999	15.07.2003	20.06.2002	15.04.2002	25.02.2008	27.06.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	15.03.2022	18.10.2016	12.06.2018	23.09.2019	15.07.2023	20.06.2022	15.04.2020	25.02.2020	27.06.2018
Issuer call option	Yes	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed to floating	Floating	Fixed	Floating	Fixed	Floating
Coupon rate and any related index	6.3%	4.532%	10Y Euribor CMS +105bps; Floor at 6.2%	10Y GBP Libor CMS; Cap at 7.75%	20Y Euribor CMS; Cap at 6.5%	6.21%	3M Euribor +39bps	6%	1.35*10Y Euribor CMS; Floor at 6.5%
Existence of a dividend stopper	No	No	No		No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	RA.ALK	XF0000A82634	XF0000A63014	XF0000A65464	XF0000A66033	DE000CB75ZX0	XS0369543706	BEN 5876 XF0000001860	XS0172661018
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	United Kingdom (English law)	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Deposit (Zero)	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	13.4	13.0	6.3	6.8	6.2	0.2	10.9	7.8	15.0
Nominal amount of instrument in currency of issuance	EUR 20m	EUR 20m	EUR 20m	EUR 19m	EUR 17m	EUR 17m	EUR 16m	EUR 7.8m	EUR 15m
Nominal amount of instrument in currency used for the reporting obligations	EUR 20m	EUR 20m	EUR 20m	EUR 19m	EUR 17m	EUR 17m	EUR 16m	EUR 7.8m	EUR 15m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	20.05.2008	18.04.2008	04.08.2006	24.10.2006	03.11.2006	19.09.2008	18.06.2008	31.07.1998	31.07.2003
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	20.05.2018	18.04.2018	04.08.2016	24.10.2016	03.11.2016	18.01.2015	18.06.2018	31.07.2028	31.07.2023
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Zero compounding to fixed	Fixed
Coupon rate and any related index	1.2*10Y Euribor CMS; Floor at 6.2%	6.7%	4.651%	4.54%	4.41%	3M Euribor +150bps	6.635%	6.13%	5.7%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
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Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0098911372	DE000DR0RP62	DE000CB00TK8	XF0000A82469	XF0000A63931	XF0000A63741	a1502010020300020	XF0000A82519	XF0000A82485
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	United States (New York law)	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Structured Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	13.3	9.8	9.8	9.7	5.0	5.0	15.3	8.8	7.8
Nominal amount of instrument in currency of issuance	EUR 15m	EUR 15m	EUR 15m	EUR 15m	EUR 15m	EUR 15m	USD 30m	EUR 13.5m	EUR 12m
Nominal amount of instrument in currency used for the reporting obligations	EUR 15m	EUR 15m	EUR 15m	EUR 15m	EUR 15m	EUR 15m	EUR 24.7m	EUR 13.5m	EUR 12m
Issue price	100%	100%	100%	100%	100%	100%	46%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	28.06.1999	21.04.2008	21.04.2008	16.04.2008	14.09.2006	05.09.2006	05.10.2000	18.04.2008	16.04.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	28.06.2019	23.04.2018	23.04.2018	16.04.2018	14.09.2016	05.09.2016	02.01.2025	18.04.2018	16.04.2018
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	10Y Euribor CMS -77bps; Floor at 4.50%	6.4%	6.6%	6.565%	4.55%	4.52%	predefined cash flow profile	6.6%	6.59%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
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Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0094391371	XF0000A63204	EUR Deposit 1061	DE0001254712	a1502010020300018	DE000DR0RQS7	XS0349625888	XF0000RCCCM1	XF0000RCCCK5
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	United States (New York law)	Germany	United Kingdom (English law)	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Notes	Subordinated Promissory Note	Structured Deposit (Subordinated)	Subordinated Bond	Subordinated Structured Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	1.2	3.5	10.8	9.1	11.3	10.0	10.0	10.0	11.0
Nominal amount of instrument in currency of issuance	EUR 6m	EUR 11m	EUR 10.8m	EUR 10.5m	USD 23m	EUR 10m	EUR 10m	EUR 10m	EUR 11m
Nominal amount of instrument in currency used for the reporting obligations	EUR 6m	EUR 11m	EUR 10.8m	EUR 10.5m	EUR 18.9m	EUR 10m	EUR 10m	EUR 10m	EUR 11m
Issue price	100%	100%	55%	100%	60%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	fair value	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	22.02.1999	15.08.2006	18.10.2001	31.05.1999	05.10.2000	13.06.2008	28.02.2008	30.01.2003	30.01.2003
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	22.02.2029	15.08.2016	18.10.2021	31.05.2019	02.01.2025	13.06.2028	28.02.2023	31.01.2023	30.01.2023
Issuer call option	No	No	No	No	No	No	No	No	Yes
Optional call date									30.01.2013
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Zero converted to fixed	Fixed	Zero compounding to floating	Fixed to floating	Fixed	Fixed	Fixed	Fixed to floating	Floating
Coupon rate and any related index	5.45%	4.655%	GBP 10Y CMS; Cap at 8.32%	0.85* 10Y Euribor CMS Floor at 4.5%	predefined cash flow profile	7.35%	6.18%	20Y Euribor CMS Cap 7.1%	30Y Euribor CMS Floor 4.5%; Cap 7.25%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0149398579	XS0144344610	RC.B6N	DE000DR0RP39	XS0105613615	XF0000A64921	XF0000A84341	XS0373843720	DE000DR0RQT5
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	United Kingdom (English law)	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	10.0	10.0	10.0	10.0	9.9	9.4	7.0	6.9	6.8
Nominal amount of instrument in currency of issuance	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m
Nominal amount of instrument in currency used for the reporting obligations	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m
Issue price	100%	100%	100%	100%	99%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	24.06.2002	15.03.2002	01.02.2001	10.04.2008	14.01.2000	09.10.2006	24.07.2008	30.06.2008	20.06.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	24.06.2022	15.03.2022	01.02.2021	14.04.2020	14.01.2020	09.10.2019	24.07.2018	25.06.2018	20.06.2018
Issuer call option	Yes	Yes	No	No	No	No	No	No	No
Optional call date	24.06.2010	15.03.2012							
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Floating	Fixed	Fixed	Floating	Fixed
Coupon rate and any related index	6.46%	6.36%	1.13*20Y Euribor CMS Cap 7.91%	6.55%	3M Euribor +50bps	4.52%	6.6625%	10Y Euribor CMS; Floor 6.80%	7.35%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
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Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0369452908	XF0000RAAJD3	XF0000A82766	XF0000A82477	XF0000A81875	XF0000RAAG84	XF0000RAAP34	XF0000AB8325	XF0000AB7855
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	6.8	6.6	19.7	6.5	6.3	6.2	5.0	13.0	8.5
Nominal amount of instrument in currency of issuance	EUR 10m	EUR 10m	EUR 30m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 30m	EUR 21m
Nominal amount of instrument in currency used for the reporting obligations	EUR 10m	EUR 10m	EUR 30m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 30m	EUR 21m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	11.06.2008	30.04.2008	28.04.2008	16.04.2008	13.03.2008	26.02.2008	21.07.2008	14.03.2012	30.01.2012
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	11.06.2018	30.04.2018	27.04.2018	16.04.2018	13.03.2018	26.02.2018	21.07.2017	14.03.2017	30.01.2017
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	6.0360125%	6.43%	6.805%	6.58%	6.09%	5.75%	7.1%	9.5%	10%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
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Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XF0000A65662	XF0000A63113	XF0000A62818	XS0089370521	XF0000A66041	DE0005862072	DE0001048767	XS0361320863	DE0001815603
Governing law(s) of the instrument	Germany	Germany	Germany	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	3.6	3.2	3.1	12.4	3.1	7.5	7.3	4.9	2.2
Nominal amount of instrument in currency of issuance	EUR 10m	EUR 10m	EUR 10m	EUR 12.4m	EUR 8.5m	EUR 7.5m	EUR 7.5m	EUR 7.5m	EUR 7.2m
Nominal amount of instrument in currency used for the reporting obligations	EUR 10m	EUR 10m	EUR 10m	EUR 12.4m	EUR 8.5m	EUR 7.5m	EUR 7.5m	EUR 7.5m	EUR 7.2m
Issue price	100%	100%	100%	17%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	EUR 30m	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	27.10.2006	08.08.2006	27.07.2006	31.07.1998	02.11.2006	05.10.2004	29.11.1999	02.05.2008	22.07.1996
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	27.10.2016	08.08.2016	27.07.2016	31.07.2028	02.11.2016	05.10.2020	29.11.2019	02.05.2018	22.07.2016
Issuer call option	No	No	No	Yes	No	No	No	No	No
Optional call date				31.07.2008					
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Zero Compounding	Fixed	Fixed	Fixed to Floating	Floating	Fixed
Coupon rate and any related index	4.585	4.7%	4.663%	6.26% (internal rate)	4.41%	4.75%	20Y Euribor CMS; Floor 7.5%	1,15*10Y Euribor CMS; Floor 6.15	7.35%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
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Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE0007572711	XS0371076034	XS0123458449	XS0126350361	XS0122490716	XF0000A67486	DE000DR0RQD9	DE000DR0RQW9	DE000DR0RR29
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	5.6	4.6	6.4	6.0	2.0	2.4	3.3	4.4	5.0
Nominal amount of instrument in currency of issuance	EUR 12m	CHF 8m	EUR 6.4m	EUR 6m	EUR 6m	EUR 6m	EUR 5m	EUR 5m	EUR 5m
Nominal amount of instrument in currency used for the reporting obligations	EUR 12m	EUR 6.7m	EUR 6.4m	EUR 6m	EUR 6m	EUR 6m	EUR 5m	EUR 5m	EUR 5m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	22.05.2002	25.06.2008	01.10.2001	15.03.2001	03.01.2001	04.01.2007	08.05.2008	24.06.2008	14.08.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	22.05.2017	25.06.2018	31.12.2021	15.03.2021	03.01.2021	04.01.2017	08.05.2018	24.06.2019	14.08.2024
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating	Floating	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	10Y Euribor CMS	3M CHF Libor +185bps	6M Euribor +74bps	0.92*30Y Euribor CMS	30Y Euribor CMS	4.625%	6.375%	7.25%	7.16%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
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Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000DR5B566	XF0000A62891	XF0000A63881	XF0000A66595	XF0000A66876	XF0000A82642	XF0000RAAJB7	XF0000RAAJP7	XF0000RAALQ1
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	4.5	1.6	0.7	0.8	1.9	3.3	0.6	3.3	3.3
Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 1m	EUR 2m	EUR 5m	EUR 5m	EUR 1m	EUR 5m	EUR 5m
Nominal amount of instrument in currency used for the reporting obligations	EUR 5m	EUR 5m	EUR 1m	EUR 2m	EUR 5m	EUR 5m	EUR 1m	EUR 5m	EUR 5m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	10.08.2007	31.07.2006	07.09.2006	29.11.2006	08.12.2006	20.04.2008	14.04.2008	18.04.2008	19.05.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	10.08.2019	01.08.2016	07.09.2018	29.11.2016	08.12.2016	20.04.2018	16.04.2018	18.04.2018	18.05.2018
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	1.033*10Y Euribor CMS	4.658%	4.59%	4.385%	4.385%	6.75%	6.43%	6.5%	6.62%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)
Unique identifier	XF0000RAAMV9	XS0363567669	XF0000A82030	XF0000A81982	XF0000A81990	XF0000RCCCD0	XF0000A81842	901009000	901008500
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	3.4	3.3	3.2	3.2	3.2	5.0	6.4	25.0	8.7
Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 10m	EUR 25m	EUR 20m
Nominal amount of instrument in currency used for the reporting obligations	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 10m	EUR 25m	EUR 20m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	18.06.2008	14.05.2008	20.03.2008	19.03.2008	17.03.2008	30.01.2013	04.04.2008	03.04.2008	16.10.2007
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	18.06.2018	14.05.2018	20.03.2018	19.03.2018	19.03.2018	30.01.2023	04.04.2018	03.04.2020	16.10.2017
Issuer call option	No	No	No	No	No	Yes	No	No	No
Optional call date						30.01.2013			
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
Coupon rate and any related index	7.125%	6.5%	6%	6%	6.09%	30Y Euribor CMS Floor 4%; Cap 7%	6.11%	6%	5.79%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)
Unique identifier	901008700	DE0001611044	901006900	901007200	901008600	901005900	901006200	901005600	901008800
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liability	Subordinated Bond	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	11.1	15.0	20.0	8.0	5.5	2.4	9.4	5.1	5.0
Nominal amount of instrument in currency of issuance	EUR 18m	EUR 15.2m	EUR 20m	EUR 10m	EUR 10m	EUR 10m	EUR 10.5m	EUR 5.1m	EUR 5m
Nominal amount of instrument in currency used for the reporting obligations	EUR 18m	EUR 15.2m	EUR 20m	EUR 10m	EUR 10m	EUR 10m	EUR 10.5m	EUR 5.1m	EUR 5m
Issue price	100%	97%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	15.02.2008	02.10.2003	19.10.2005	16.01.2006	16.10.2007	15.03.2004	15.07.2004	11.10.2002	01.04.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	15.02.2018	02.10.2023	19.10.2020	16.01.2019	16.10.2017	15.03.2016	15.07.2019	11.10.2022	01.04.2020
Issuer call option	No	No	No	No	No	No	No	No	No
Optional call date									
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.9%	5.6%	4.12%	4.08%	5.79%	5.1%	5.35%	6%	6.005%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

Commerzbank Group
Tier 2 Instruments
as of 31 December 2014

Issuer	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Erste Europäische Pfandbrief- und Kommunalkreditbank	Erste Europäische Pfandbrief- und Kommunalkreditbank	Erste Europäische Pfandbrief- und Kommunalkreditbank	mBank (formerly BRE Bank)	mBank * (formerly BRE Bank)
Unique identifier	901009200	901009100	901008300	901008900	NRV_0000203	NRV_0000204	NRV_0000205	PLBRE0005177	MBK0170125
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Luxembourg	Luxembourg	Luxembourg	Poland	Poland
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	3.6	3.6	2.7	0.5	2.3	1.5	6.7	91.6	0.0
Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 5m	EUR 0.5m	EUR 3m	EUR 2m	EUR 8.8m	PLN 500m	PLN 750m
Nominal amount of instrument in currency used for the reporting obligations	EUR 5m	EUR 5m	EUR 5m	EUR 0.5m	EUR 3m	EUR 2m	EUR 8.8m	EUR 117.0m	EUR 175.5m
Issue price	100%	100%	100%	100%	100%	100%	85%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	10.09.2008	09.09.2008	09.10.2007	01.04.2008	18.04.2001	19.07.2001	25.06.2002	03.12.2013	17.12.2014
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	10.09.2018	10.09.2018	09.10.2017	01.04.2020	19.04.2021	03.01.2022	25.06.2026	20.12.2023	17.01.2025
Issuer call option	No	No	No	No	No	No	No	Yes	Yes
Optional call date								20.12.2018	17.01.2020
Subsequent call dates, if applicable									
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Floating
Coupon rate and any related index	7.03%	7.09%	5.787%	6.005%	6.55%	6.43%	5.5%	3M Wibor +225	3M Wibor +210
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features									

* In January 2015 the Polish banking supervisor gave permission for inclusion.