

The Pricing Supplement

DRESDNER BANK AKTIENGESELLSCHAFT Frankfurt am Main

Issue of
EUR 25,000,000
Subordinated Floating Rate Notes of 1999/2019

Issued under the
EUR 15,000,000,000
EURO MEDIUM TERM NOTE PROGRAMME

This document constitutes the Pricing Supplement relating to the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 20 August 1999. This Pricing Supplement must be read in conjunction with such Information Memorandum.

I. GENERAL

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| 1. | Issuer: | Dresdner Bank Aktiengesellschaft |
| 2. | (i) Issue Number: | 394 |
| | (ii) Tranche Number: | 276 |
| 3. | Specified Currency or Currencies: | Euro ("EUR") |
| 4. | Principal Amount | EUR 25,000,000 |
| 5. | Issue Price: | 100.00 per cent. of the Principal Amount |
| 6. | Specified Denominations: | EUR 100,000 |
| 7. | (i) Issue Date: | 6 October 1999 |
| | (ii) Interest Commencement Date: | 6 October 1999 |
| 8. | Maturity Date: | 6 October 2019 |
| 9. | Interest Basis: | Floating Rate (Condition 4(b)) |

10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/ Payment Basis:	N/A
12.	Put/Call Options:	N/A
13.	Status of the Notes:	Subordinated
14.	Listing:	Luxembourg Stock Exchange
15.	Method of distribution:	Non-syndicated

II. PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	Fixed Rate Note Provisions:	N/A
17.	Floating Rate Note Provisions:	Applicable
	(i) Specified Period(s)/Specified Interest Payment Dates:	6 April and 6 October of each year commencing on 6 April 2000
	(ii) Business Day Convention:	Modified Following Business Day Convention
	(iii) Additional Business Centre(s):	N/A
	(iv) Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
	(v) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Fiscal Agent):	N/A
	(vi) Screen Rate Determination:	
	- Reference Rate:	6 month EURIBOR
	- Interest Determination Date(s):	as contemplated in Condition 4(b)(i)
	- Relevant Screen Page:	Bridge Telerate Page 248
	(vii) ISDA Determination:	N/A
	(viii) Margin(s):	+ 50 basis points
	(ix) Minimum Rate of Interest:	N/A
	(x) Maximum Rate of Interest:	N/A
	(xi) Day Count Fraction:	Actual/360 - Unadjusted
	(xii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	Interest Amounts shall remain unadjusted.

18. Zero Coupon Note Provisions N/A

19. Index-Linked Interest Note Provisions N/A

20. Dual Currency Note Provisions N/A

III. PROVISIONS RELATING TO REDEMPTION

21. Call Option N/A

22. Put Option N/A

23. Final Redemption Amount Par

24. Early Redemption Amount

Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in the Conditions):

If the Notes are redeemed as a result of the Issuer being required to pay Additional Amounts as contemplated in Condition 7, then the Notes will be redeemed at par value, together with any interest accrued but unpaid as at that date.

IV. GENERAL PROVISIONS APPLICABLE TO THE NOTES

25. Form of the Notes:

Bearer Notes:

The Notes will initially be represented upon issue by a Temporary Global Note in bearer form without interest coupons attached, which will be deposited with the Fiscal Agent as common depositary for Cedelbank (“**Cedelbank**”) and Morgan Guaranty Trust Company of New York, Brussels Office, as operator of the Euroclear System (“**Euroclear**”) on or about 6 October 1999 (the “**Closing Date**”) and will be exchangeable for a Permanent Global Note on or after a date which is expected to be 15 November 1999 (and in any event not earlier than 40 days after the Closing Date) upon certification as to non-U.S. beneficial ownership,

presentation of which will be a prerequisite to the payment of interest in certain circumstances.

- 26. Additional Financial Centre(s) or other special provisions relating to Payment Dates: N/A
- 27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): N/A
- 28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: N/A
- 29. Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: N/A
- 30. Redenomination, renominatisation and reconventioning provisions: N/A
- 31. Consolidation provisions: The provisions in Condition 14 shall apply.
- 32. Other terms or special conditions: N/A

V. DISTRIBUTION

- 33. If syndicated (i) Names of Managers N/A
(ii) Stabilising Manager (if any): N/A
- 34. If non-syndicated, name of Dealer: Merrill Lynch International, London
- 35. Additional selling restrictions: N/A

VI. OPERATIONAL INFORMATION

- 36. ISIN Code: XS010 203 996 2
- 37. Common Code: 10 203 996
- 38. Wertpapier-Kenn-Nummer/German Security

- Code or Internal Code: 125 489
39. Clearing system(s) and the relevant identification number(s): Cedelbank/Euroclear
40. Delivery: Delivery against Payment
41. Fiscal Agent and Principal Paying Agent: The Chase Manhattan Bank, London
42. Additional Paying Agent(s) (if any): Chase Manhattan Bank Luxembourg S.A.
43. Applicable TEFRA Rules: TEFRA D
44. Rule 144A: N/A
45. Governing Law/Binding Language: Law: German / Language: English
46. The aggregate principal amount of Notes in EUR: EUR 25,000,000

CONFIRMED
DRESDNER BANK AKTIENGESELLSCHAFT

By: Henning Gipp
Date: 4 October 1999