

The Pricing Supplement

DRESDNER BANK AKTIENGESELLSCHAFT Frankfurt am Main

Issue of
EUR 6,378,000
Floating Rate Notes of 2001/2021

Issued under the
EUR 15,000,000,000
EURO MEDIUM TERM NOTE PROGRAMME

This document constitutes the Pricing Supplement relating to the Tranche of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions B set forth in the Information Memorandum dated 18 October 2000. This Pricing Supplement must be read in conjunction with such Information Memorandum.

I. GENERAL

1.	Issuer:	Dresdner Bank Aktiengesellschaft
2.	(i) Issue Number:	533
	(ii) Tranche Number:	425
3.	Specified Currency or Currencies:	EURO ("EUR")
4.	Principal Amount	EUR 6,378,000
5.	Issue Price:	100.00 per cent. of the Principal Amount
6.	Specified Denominations:	EUR 637,800
7.	Issue Date:	1 October 2001
8.	Maturity Date:	31 December 2021
9.	Interest Basis:	6 month EURIBOR + 0.74 per cent
10.	Redemption/Payment Basis:	Redemption at par

11.	Change of Interest or Redemption/ Payment Basis:	N/A
12.	Put/Call Options:	N/A
13.	Status of the Notes:	subordinated
14.	Listing:	Luxembourg Stock Exchange
15.	Method of distribution:	Non-syndicated

II. PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16.	Fixed Rate Note Provisions:	N/A
17.	Floating Rate Note Provisions:	Applicable
(i)	Specified Period(s)/Specified Interest:	
	Payment Dates:	Semi-annually in arrear on 30 June and 31 December in each year, the first such Interest Payment Date being 28 December 2001 in respect of the period from and including 1 October 2001, to but excluding 31 December 2001.
(ii)	Business Day Convention:	Modified Following
(iii)	Additional Business Centre(s):	N/A
(iv)	Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
(v)	Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Fiscal Agent):	N/A
(vi)	Screen Rate Determination:	
	- Reference Rate:	6 month EURIBOR, except that; the Reference Rate used in respect of the interest period ending on the first Interest Payment Date will be 3 month EURIBOR
	- Interest Determination Date(s):	Two TARGET Business Days prior to the first day of each Interest Period
	- Relevant Screen Page:	Telerate page 248
(vii)	ISDA Determination:	N/A
	- Floating Rate Option:	N/A
	- Designated Maturity:	N/A

	- Reset Date:	N/A
(viii)	Margin(s):	+ 0.74 per cent. per annum
(ix)	Minimum Rate of Interest:	N/A
(x)	Maximum Rate of Interest:	N/A
(xi)	Day Count Fraction:	Actual/360, adjusted
(xii)	Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	N/A
18.	Zero Coupon Note Provisions	N/A
19.	Index-Linked Interest Note Provisions	N/A
20.	Dual Currency Note Provisions	N/A
III. PROVISIONS RELATING TO REDEMPTION		
21.	Call Option	N/A
22.	Put Option	N/A
23.	Final Redemption Amount	Par
24.	Early Redemption Amount	
	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in the Conditions):	If the Notes are redeemed as a result of the Issuer being required to pay Additional Amounts as contemplated in Condition 7, then the Notes will be redeemed at par together with any Interest accrued but unpaid as at that date.
IV. GENERAL PROVISIONS APPLICABLE TO THE NOTES		
25.	Form of the Notes:	Bearer Notes: The Notes will initially be represented upon issue by a Temporary Global Note in bearer form without interest coupons attached, which will be

deposited with the Fiscal Agent as common depositary for Clearstream Banking S.A., Luxembourg (“**CBL**”), and Euroclear Bank S.A./N.V., as operator of the Euroclear System (“**Euroclear**”) on or about 1 October 2001 (the “**Closing Date**”) and will be exchangeable for a Permanent Global Note on or after a date which is expected to be 9 November 2001 (and in any event not earlier than 40 days after the Closing Date) upon certification as to non-U.S. beneficial ownership, presentation of which will be a prerequisite to the payment of interest in certain circumstances

26. Additional Financial Centre(s) or other special provisions relating to Payment Dates: N/A
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): N/A
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: N/A
29. Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: N/A
30. Redenomination, renominalisation and reconventioning provisions: N/A
31. Consolidation provisions: Yes. Condition 14.
32. Other terms or special conditions: N/A

V. DISTRIBUTION

33. If syndicated (i) Names of Managers N/A
(ii) Stabilising Manager (if any): N/A

34. If non-syndicated, name of Dealer: Dresdner Bank AG London Branch, London
35. Additional selling restrictions: N/A

VI. OPERATIONAL INFORMATION

36. ISIN Code: XS 012 345 844 9
37. Common Code: 12 345 844
38. Wertpapier-Kenn-Nummer / German Security Code or Internal Code: 106 474
39. Clearing system(s) and the relevant identification number(s): CBL / Euroclear
40. Delivery: Delivery against payment
41. Fiscal Agent and Principal Paying Agent: The Chase Manhattan Bank
42. Additional Paying Agent(s) (if any): Chase Manhattan Bank Luxembourg S.A.
43. Applicable TEFRA Rules: D Rules
44. Rule 144A: N/A
45. Governing Law/Binding Language: Law: German/ Language: English
46. The aggregate principal amount of Notes in Euro: EUR 6,378,000

CONFIRMED
DRESDNER BANK AKTIENGESELLSCHAFT

By: Rosenberger Gipp

Date: 16 January 2001