

# Commerzbank Group



## Main Features of issued Capital Instruments

as of 30 June 2018

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**Commerzbank Group**  
**Common Equity Tier 1 Instruments**  
**as of 30 June 2018**

Issuer	Commerzbank AG
Unique identifier	DE000CBK1001
Governing law(s) of the instrument	Germany
Transitional CRR rules	Common Equity Tier 1
Post-transitional CRR rules	Common Equity Tier 1
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Registered Share
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 18,444m
Nominal amount of instrument in currency of issuance	EUR 1,252m
Nominal amount of instrument in currency used for the reporting obligations	EUR 1,252m
Issue price	
Redemption price	
Accounting classification	Paid-in Capital
Original date of issuance	
Perpetual or dated	perpetual
Original maturity date	
Issuer call option	No
Optional call date	
Subsequent call dates, if applicable	
Fixed or floating dividend/coupon	
Coupon rate and any related index	
Existence of a dividend stopper	
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger(s)	
If convertible, fully or partially	
If convertible, conversion rate	
If convertible, mandatory or optional conversion	
If convertible, specify instrument type convertible into	
If convertible, specify issuer of instrument it converts into	
Write-down features	No
If write-down, write-down trigger(s)	
If write-down, full or partial	
If write-down, permanent or temporary	
If temporary write-down, description of write-up mechanism	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
Non-compliant transitioned features	No
If yes, specify non-compliant features	

**Commerzbank Group**  
**Additional Tier 1 Instruments**  
**as of 30 June 2018**

Issuer	Dresdner Funding Trust I	Commerzbank AG
Unique identifier	XS0097772965	Issuance via HT1 Funding GmbH DE000A0KAAA7
Governing law(s) of the instrument	United States (Delaware Law); Germany for inner instrument	Germany
Transitional CRR rules	Additional Tier 1	Additional Tier 1
Post-transitional CRR rules	not eligible	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Trust Preferred Securities	Silent Participation
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 541.8m	EUR 361.6m
Nominal amount of instrument in currency of issuance	USD 1,000m	EUR 415.9m
Nominal amount of instrument in currency used for the reporting obligations	EUR 857.8m	EUR 415.9m
Issue price	100%	100%
Redemption price	100%	100%
Accounting classification	at cost	at cost
Original date of issuance	25.05.1999	20.07.2006
Perpetual or dated	Dated	Perpetual
Original maturity date	30.06.2031	
Issuer call option	Yes	Yes
Optional call date	30.06.2029	31.12.2016
Subsequent call dates, if applicable	Callable every 6 months after first call date	Callable every year after first call date
Fixed or floating dividend/coupon	Fixed	Floating
Coupon rate and any related index	8.151%	12M Euribor +269bps
Existence of a dividend stopper	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory (under conditions)	Partially discretionary
Existence of step up or other incentive to redeem	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)		
If convertible, fully or partially		
If convertible, conversion rate		
If convertible, mandatory or optional conversion		
If convertible, specify instrument type convertible into		
If convertible, specify issuer of instrument it converts into		
Write-down features	No	No
If write-down, write-down trigger(s)		
If write-down, full or partial		
If write-down, permanent or temporary		
If temporary write-down, description of write-up mechanism		
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2	Tier 2
Non-compliant transitioned features	Yes	Yes
If yes, specify non-compliant features	CRR Art 52 (1) I) iii)	CRR Art 52 (1) I) iii)

















Issuer	Commerzbank AG (formerly Hypothesenbank Frankfurt)	Commerzbank AG (formerly Hypothesenbank Frankfurt)	Commerzbank AG (formerly Hypothesenbank Frankfurt)	Commerzbank AG	Commerzbank AG	Commerzbank AG	Dresdner Funding Trust I	Commerzbank AG Issuance via HT1 Funding GmbH DE000A0KAAA7	mBank (formerly BRE Bank)	mBank (formerly BRE Bank)
Unique identifier	901021300	DE0005217780	901019500	DE000CZ40LW5	XS1571152781	XS1572172754	XS0097772965		PLBRE0005177	MBK0170125
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	United States (Delaware Law); Germany for inner instrument	Germany	Poland	Poland
Transitional CRR rules	Tier 2	Tier 2	Tier 2	not relevant	not relevant	not relevant	Additional Tier 1 (AT1) capital not eligible under AT1	Additional Tier 1 (AT1) capital not eligible under AT1	not relevant	not relevant
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	not eligible	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability	Subordinated Liability	Trust Preferred Securities	Silent Participation	Subordinated Liability	Subordinated Liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 10.0m	EUR 15.7m	EUR 18.7m	EUR 643.4m	EUR 49.8m	EUR 311.1m	EUR 81.3m	EUR 54.3m	EUR 97.8m	EUR 146.6m
Nominal amount of instrument in currency of issuance	EUR 10m	EUR 20m	EUR 20m	EUR 648.9m	EUR 50m	SGD 500m	USD 1,000m	EUR 415.9m	PLN 500m	PLN 750m
Nominal amount of instrument in currency used for the reporting obligations	EUR 10.0m	EUR 20.0m	EUR 20.0m	EUR 648.9m	EUR 50.0m	EUR 314.5m	EUR 857.8m	EUR 415.9m	EUR 114.3m	EUR 171.5m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	05.12.2005	29.05.2002	03.03.2003	16.01.2017	27.02.2017	01.03.2017	25.05.1999	20.07.2006	03.12.2013	17.12.2014
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Perpetual	Dated	Dated
Original maturity date	05.12.2025	29.05.2022	03.03.2023	30.03.2027	27.02.2029	01.03.2027	30.06.2031		20.12.2023	17.01.2025
Issuer call option	No	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Optional call date		29.05.2012				01.03.2022	30.06.2029	31.12.2016	20.12.2018	17.01.2020
Subsequent call dates, if applicable							Callable every 6 months after first call date	Callable every year after first call date		
Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed to floating	Fixed to fixed	Fixed	Floating	Floating	Floating
Coupon rate and any related index	4.37%	6.6%	10Y EUR CMS; Cap at 6.5%	4%	4.5%; 6M EURIBOR +260bps	4.875%; 5Y SGD SOR + 271 bps	8.151%	12M Euribor +269bps	6M Wibor +225bps	6M Wibor +210bps
Existence of a dividend stopper	No	No	No				No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory (under conditions)	Partially discretionary	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)							Tier 2	Tier 2		
Non-compliant transitioned features	No	No	No	No	No	No	Yes	Yes	No	No
If yes, specify non-compliant features							CRR Art 52 (1) I) iii)	CRR Art 52 (1) I) iii)		