Commerzbank Group

Main Features of issued Capital Instruments

as of 30 June 2016

Common Equity Tier 1	p. 2
Additional Tier 1	p. 3
Tier 2	p. 4-21

Commerzbank Group
Common Equity Tier 1 Instruments
as of 30 June 2016

Issuer	Commerzbank AG
Unique identifier	DE000CBK1001
Governing law(s) of the instrument	Germany
Transitional CRR rules	Common Equity Tier 1
Post-transitional CRR rules	Common Equity Tier 1
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Registered Share
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 18,444m
Nominal amount of instrument in currency of issuance	EUR 1,252m
Nominal amount of instrument in currency used for the reporting obligations	EUR 1,252m
Issue price	
Redemption price	
Accounting classification	Paid-in Capital
Original date of issuance	
Perpetual or dated	perpetual
Original maturity date	
Issuer call option	No
Optional call date	
Subsequent call dates, if applicable	
Fixed or floating dividend/coupon	
Coupon rate and any related index	
Existence of a dividend stopper	
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger(s)	
If convertible, fully or partially	
If convertible, conversion rate	
If convertible, mandatory or optional conversion	
If convertible, specify instrument type convertible into	
If convertible, specify issuer of instrument it converts into	
Write-down features	No
If write-down, write-down trigger(s)	
If write-down, full or partial	
If write-down, permanent or temporary	
If temporary write-down, description of write-up mechanism	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
Non-compliant transitioned features	No
If yes, specify non-compliant features	

Commerzbank Group
Additional Tier 1 Instruments
as of 30 June 2016

Issuer	Dresdner Funding Trust I	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG
Unique identifier	XS0097772965	901007700	901007800	901007900	Issuance via HT1 Funding GmbH DE000A0KAAA7
Governing law(s) of the instrument	United States (Delaware Law); Germany for inner instrument	Germany	Germany	Germany	Germany
Transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Post-transitional CRR rules	not eligible	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Trust Preferred Securities	Silent Participation	Silent Participation	Silent Participation	Silent Participation
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 621.4m	EUR 5.0m	EUR 5.0m	EUR 1.0m	EUR 371.1m
Nominal amount of instrument in currency of issuance	USD 1,000m	EUR 5m	EUR 5m	EUR 1m	EUR 415.9m
Nominal amount of instrument in currency used for the reporting obligations	EUR 900.7m	EUR 5.0m	EUR 5.0m	EUR 1.0m	EUR 415.9m
Issue price	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost
Original date of issuance	25.05.1999	08.02.2007	08.02.2007	08.02.2007	20.07.2006
Perpetual or dated	Dated	Dated	Dated	Dated	Perpetual
Original maturity date	30.06.2031	31.12.2019	31.12.2019	31.12.2019	
Issuer call option	Yes	No	No	No	Yes
Optional call date	30.06.2029				31.12.2016
Subsequent call dates, if applicable	Callable every 6 months after first call date				Callable every year after first call date
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to floating
Coupon rate and any related index	8.151%	5.9%	5.9%	5.9%	7.04%
Existence of a dividend stopper	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory (under conditions)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or other incentive to redeem	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)					
If convertible, fully or partially					
If convertible, conversion rate					
If convertible, mandatory or optional conversion					
If convertible, specify instrument type convertible into					
If convertible, specify issuer of instrument it converts into					
Write-down features	No	No	No	No	No
If write-down, write-down trigger(s)					
If write-down, full or partial					
If write-down, permanent or temporary					
If temporary write-down, description of write-up mechanism					
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
If yes, specify non-compliant features	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)	CRR Art 52 (1) l) iii)

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Dresdner Funding Trust IV	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0126779791	DE000A0D4TQ9	DE000A0HGNA3	901008000	901008100	DE000CB83CE3	DE000CB83CF0	US20259DAA54 US20259BAA98	DE000DR5B640	DE000CB07899
Governing law(s) of the instrument	United States (Delaware)	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	not eligible
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Trust Preferred Securities	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 89.8m	EUR 44.8m	EUR 27.0m	EUR 5.7m	EUR 1.5m	EUR 674.6m	EUR 1,174.9m	EUR 895.8m	EUR 146.9m	EUR 20.2m
Nominal amount of instrument in currency of issuance	JPY 15,000m	EUR 50m	EUR 30m	EUR 20m	EUR 5m	EUR 1,253.6m	EUR 1,250m	USD 1,000m	EUR 600m	EUR 492.5m
Nominal amount of instrument in currency used for the reporting obligations	EUR 131.5m	EUR 50.0m	EUR 30.0m	EUR 20.0m	EUR 5.0m	EUR 1,253.6m	EUR 1,250.0m	EUR 900.7m	EUR 600.0m	EUR 492.5m
Issue price	100%	100%	100%	100%	100%	100%	100%	99%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	29.03.2001	15.07.2005	24.10.2005	22.02.2007	22.02.2007	22.03.2011	16.03.2011	19.09.2013	27.09.2007	05.09.2006
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	31.03.2033	31.12.2020	31.12.2020	31.12.2017	31.12.2017	22.03.2019	16.03.2021	19.09.2023	27.09.2017	13.09.2016
Issuer call option	Yes	No	No	No	No	No	No	No	No	Yes
Optional call date	31.03.2031									13.09.2011
Subsequent call dates, if applicable	Callable every 6 months after first call date									Callable every 3 months after first call date
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Floating
Coupon rate and any related index	3.5%	4.7%	4.7%	5.38%	5.37%	6.375%	7.75%	8.125%	1M Euribor +101bps	3M Euribor + 90bps
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	Yes
Non-cumulative or cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	Yes	No	No	No	No	No	No	No	No	Yes
If yes, specify non-compliant features	CRR Art. 63 j)									CRR Art. 63 h)

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000CZ31PX3	DE000CB83GA2	DE000CZ22EH9	CA202917AA87	XS0101360161	DE000CB83HU8	DE000CB83HX2	DE000CZ225X3	XF0000RCB7Y0	XS0044632775
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	United Kingdom (English law)	United Kingdom (English law)
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Loan (restructured note)	Subordinated Bond (restructured)
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 111.5m	EUR 107.4m	EUR 66.3m	EUR 19.2m	EUR 114.7m	EUR 20.4m	EUR 23.7m	EUR 42.5m	EUR 131.5m	EUR 0.0m
Nominal amount of instrument in currency of issuance	EUR 321.5m	EUR 300m	EUR 250m	CAD 300m	GBP 150m	EUR 177m	EUR 170m	EUR 150m	JPY 15,000m	USD 50m
Nominal amount of instrument in currency used for the reporting obligations	EUR 321.5m	EUR 300.0m	EUR 250.0m	EUR 208.6m	EUR 181.5m	EUR 177.0m	EUR 170.0m	EUR 150.0m	EUR 131.5m	EUR 45.0m
Issue price	100%	102%	100%	100%	99%	102%	102%	100%	100%	n/a
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	30.03.2011	20.04.2011	30.10.2009	24.11.2006	31.08.1999	30.01.2012	14.03.2012	30.08.2010	14.04.1997	15.01.1993
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	30.03.2018	20.04.2018	30.10.2017	15.12.2016	30.08.2019	30.01.2017	14.03.2017	30.11.2017	14.05.2027	15.01.2023
Issuer call option	No	No	No	Yes	No	No	No	No	No	No
Optional call date				15.12.2011						
Subsequent call dates, if applicable				Callable every 3 months after first call date						
Fixed or floating dividend/coupon	Floating	Floating	Fixed	Floating	Fixed	Fixed	Fixed	Floating	Fixed	Zero
Coupon rate and any related index	3M Euribor + 300bps	3M Euribor + 300bps	5%	3M CDOR + 88bps	6.625%	10%	9.5%	3M Euribor +225bps	5.15% on USD 123,516,057	0
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	Yes	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	Yes	No	No	No	No	No	No
If yes, specify non-compliant features				CRR Art. 63 h)						

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XF0000RCB7Z7	DE000DR0RQ79	DE0002234622	DE0001048577	XF0000A62834	DE000DR0RRF2	XS0370846973	XS0367517892	XF0000A81826	XF0000A64418
Governing law(s) of the instrument	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Loan (restructured note)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Registered Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 87.7m	EUR 28.1m	EUR 1.0m	EUR 36.9m	EUR 0.8m	EUR 20.4m	EUR 19.9m	EUR 19.3m	EUR 17.0m	EUR 2.2m
Nominal amount of instrument in currency of issuance	JPY 10,000m	EUR 70m	EUR 68m	EUR 57m	EUR 51m	EUR 50m	EUR 50m	EUR 50m	EUR 50m	EUR 50m
Nominal amount of instrument in currency used for the reporting obligations	EUR 87.7m	EUR 70.0m	EUR 68.0m	EUR 57.0m	EUR 51.0m	EUR 50.0m	EUR 50.0m	EUR 50.0m	EUR 50.0m	EUR 50.0m
Issue price	100.000%	100%	99%	99%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	28.01.1999	02.07.2008	02.08.2000	24.09.1999	27.07.2006	16.07.2008	25.06.2008	04.06.2008	12.03.2008	19.09.2006
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	29.01.2029	02.07.2018	26.07.2016	24.09.2019	27.07.2016	16.07.2018	25.06.2018	04.06.2018	12.03.2018	19.09.2016
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Floating	Fixed	Floating	Floating	Floating	Fixed	Fixed
Coupon rate and any related index	4.30% on USD 87.6m	1.2*10Y Euribor CMS; Floor 7.07%; Cap 14%	6.66%	6M Euribor +60bps	4.66%	10Y Euribor CMS; Floor 7.11%; Cap 14%	10Y Euribor CMS; Floor 6.50 %	3M Euribor +200bps	6.115%	4.5%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0104846422	XS0362819368	XF0000RAAJC5	DE0001254811	XS0371067801	XS0104466510	XF0000A82592	DE0001815595	XS0124569210	XS0102039962
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 40.0m	EUR 14.9m	EUR 14.3m	EUR 4.8m	EUR 13.5m	EUR 21.8m	EUR 10.8m	EUR 0.3m	EUR 23.3m	EUR 16.3m
Nominal amount of instrument in currency of issuance	EUR 40m	EUR 40m	EUR 39.5m	EUR 36.1m	EUR 34.1m	EUR 32m	EUR 30m	EUR 25.6m	EUR 25m	EUR 25m
Nominal amount of instrument in currency used for the reporting obligations	EUR 40.0m	EUR 40.0m	EUR 39.5m	EUR 36.1m	EUR 34.1m	EUR 32.0m	EUR 30.0m	EUR 25.6m	EUR 25.0m	EUR 25.0m
Issue price	100%	100%	100%	100%	100%	100%	100%	99%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	29.11.1999	09.05.2008	24.04.2008	28.06.1999	25.06.2008	25.11.1999	17.04.2008	22.07.1996	26.02.2001	06.10.1999
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	19.11.2029	09.05.2018	24.04.2018	28.02.2017	25.06.2018	25.11.2019	17.04.2018	22.07.2016	26.02.2021	06.10.2019
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating	Floating	Floating	Floating	Fixed	Floating	Floating
Coupon rate and any related index	6M Euribor +59bps	6.654%	6.43%	10Y Euribor CMS; Floor at 7.5%	10Y Euribor CMS; Floor at 6.8%	15Y GBP Libor CMS; Cap at 8.45%	3M Euribor +220bps	7.42%	3M Euribor +76bps	6M Euribor +50bps
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XF0000A83087	XF0000RAAJA9	XS0144532701	XF0000A65381	XS0368332200	DE0001048585	XS0172365396	DE0007572745	XS0146288195	DE000DR5B871
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 9.4m	EUR 8.8m	EUR 24.0m	EUR 1.4m	EUR 9.0m	EUR 12.8m	EUR 19.4m	EUR 20.0m	EUR 15.1m	EUR 14.6m
Nominal amount of instrument in currency of issuance	EUR 25m	EUR 25m	EUR 24m	EUR 24m	EUR 23m	EUR 20m	EUR 20m	EUR 20m	EUR 20m	EUR 20m
Nominal amount of instrument in currency used for the reporting obligations	EUR 25.0m	EUR 25.0m	EUR 24.0m	EUR 24.0m	EUR 23.0m	EUR 20.0m	EUR 20.0m	EUR 20.0m	EUR 20.0m	EUR 20.0m
Issue price	100%	100%	100%	100%	100%	100%	97%	100%	95%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	13.05.2008	04.04.2008	15.03.2002	18.10.2006	12.06.2008	23.09.1999	15.07.2003	20.06.2002	15.04.2002	25.02.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	14.05.2018	04.04.2018	15.03.2022	18.10.2016	12.06.2018	23.09.2019	15.07.2023	20.06.2022	15.04.2020	25.02.2020
Issuer call option	No	No	Yes	No	No	No	No	No	No	No
Optional call date			15.03.2012							
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Floating	Floating	Fixed	Floating	Fixed
Coupon rate and any related index	6.565%	6.43%	6.3%	4.532%	10Y Euribor CMS +105bps; Floor at 6.2%	10Y GBP Libor CMS; Cap at 7.75%	20Y Euribor CMS; Cap at 6.5%	6.21%	3M Euribor +39bps	6%
Existence of a dividend stopper	No	No	No	No	No		No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0372322114	XF0000RAALK4	XF0000A82634	XF0000A63014	XF0000A65464	XF0000A66033	XS0369543706	XF0000AE4636	XS0172661018	XS0098911372
Governing law(s) of the instrument	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany	United Kingdom (English law)	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Deposit (Zero)	Subordinated Bond	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 8.0m	EUR 7.6m	EUR 7.2m	EUR 0.4m	EUR 1.2m	EUR 1.2m	EUR 6.3m	EUR 7.8m	EUR 15.0m	EUR 9.0m
Nominal amount of instrument in currency of issuance	EUR 20m	EUR 20m	EUR 20m	EUR 20m	EUR 19m	EUR 17m	EUR 16m	EUR 7.8m	EUR 15m	EUR 15m
Nominal amount of instrument in currency used for the reporting obligations	EUR 20.0m	EUR 20.0m	EUR 20.0m	EUR 20.0m	EUR 19.0m	EUR 17.0m	EUR 16.0m	EUR 7.8m	EUR 15.0m	EUR 15.0m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	27.06.2008	20.05.2008	18.04.2008	04.08.2006	24.10.2006	03.11.2006	18.06.2008	31.07.1998	31.07.2003	28.06.1999
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	27.06.2018	20.05.2018	18.04.2018	04.08.2016	24.10.2016	03.11.2016	18.06.2018	31.07.2028	31.07.2023	28.06.2019
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
Coupon rate and any related index	1.35*10Y Euribor CMS; Floor at 6.5%	1.2*10Y Euribor CMS; Floor at 6.2%	6.7%	4.651%	4.54%	4.41%	6.635%	6.13%	5.7%	10Y Euribor CMS -77bps; Floor at 4.50%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000DR0RP62	DE000CB00TK8	XF0000A82469	XF0000A63931	XF0000A63741	a1502010020300020	XF0000A82519	XF0000A82485	XS0094391371	XF0000A63204
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	United States (New York law)	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Structured Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Notes	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 5.4m	EUR 5.4m	EUR 5.4m	EUR 0.6m	EUR 0.6m	EUR 16.7m	EUR 4.9m	EUR 4.3m	EUR 6.0m	EUR 0.3m
Nominal amount of instrument in currency of issuance	EUR 15m	EUR 15m	EUR 15m	EUR 15m	EUR 15m	USD 18.5m	EUR 13.5m	EUR 12m	EUR 6m	EUR 11m
Nominal amount of instrument in currency used for the reporting obligations	EUR 15.0m	EUR 15.0m	EUR 15.0m	EUR 15.0m	EUR 15.0m	EUR 16.7m	EUR 13.5m	EUR 12.0m	EUR 6.0m	EUR 11.0m
Issue price	100%	100%	100%	100%	100%	46%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	21.04.2008	21.04.2008	16.04.2008	14.09.2006	05.09.2006	05.10.2000	18.04.2008	16.04.2008	22.02.1999	15.08.2006
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	23.04.2018	23.04.2018	16.04.2018	14.09.2016	05.09.2016	02.01.2025	18.04.2018	16.04.2018	22.02.2029	15.08.2016
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	6.4%	6.6%	6.565%	4.55%	4.52%	predefined cash flow profile	6.6%	6.59%	5.45%	4.655%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XF0000AE4644	DE0001254712	a1502010020300018	DE000DR0RQS7	XS0349625888	XF0000RCCCM1	XF0000RCCCK5	XS0149398579	XS0144344610	XF0000RCB6N5
Governing law(s) of the instrument	Germany	Germany	United States (New York law)	Germany	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Structured Deposit (Subordinated)	Subordinated Bond	Subordinated Structured Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 12.3m	EUR 6.1m	EUR 12.4m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 11.0m	EUR 10.0m	EUR 10.0m	EUR 9.2m
Nominal amount of instrument in currency of issuance	EUR 12.3m	EUR 10.5m	USD 13.8m	EUR 10m	EUR 10m	EUR 10m	EUR 11m	EUR 10m	EUR 10m	EUR 10m
Nominal amount of instrument in currency used for the reporting obligations	EUR 12.3m	EUR 10.5m	EUR 12.4m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 11.0m	EUR 10.0m	EUR 10.0m	EUR 10.0m
Issue price	55%	100%	60%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	fair value	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	18.10.2001	31.05.1999	05.10.2000	13.06.2008	28.02.2008	30.01.2003	30.01.2003	24.06.2002	15.03.2002	01.02.2001
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	18.10.2021	31.05.2019	02.01.2025	13.06.2028	28.02.2023	31.01.2023	30.01.2023	24.06.2022	15.03.2022	01.02.2021
Issuer call option	No	No	No	No	No	No	Yes	Yes	Yes	No
Optional call date							30.01.2013	24.06.2010	15.03.2012	
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed	Fixed	Floating	Floating	Fixed	Fixed	Floating
Coupon rate and any related index	GBP 10Y CMS; Cap at 8.32%	0.85* 10Y Euribor CMS; Floor at 4.5%	predefined cash flow profile	7.35%	6.18%	20Y Euribor CMS; Cap 7.1%	30Y Euribor CMS; Floor 4.5%; Cap 7.25%	6.46%	6.36%	1.13*20Y Euribor CMS; Cap 7.91%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000DR0RP39	XS0105613615	XF0000A64921	XF0000A84341	XS0373843720	DE000DR0RQT5	XS0369452908	XF0000RAAJD3	XF0000A82766	XF0000A82477
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	United Kingdom (English law)	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 7.6m	EUR 7.1m	EUR 6.6m	EUR 4.1m	EUR 4.0m	EUR 3.9m	EUR 3.9m	EUR 3.7m	EUR 10.9m	EUR 3.6m
Nominal amount of instrument in currency of issuance	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 10m	EUR 30m	EUR 10m
Nominal amount of instrument in currency used for the reporting obligations	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 30.0m	EUR 10.0m
Issue price	100%	99%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	10.04.2008	14.01.2000	09.10.2006	24.07.2008	30.06.2008	20.06.2008	11.06.2008	30.04.2008	28.04.2008	16.04.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	14.04.2020	14.01.2020	09.10.2019	24.07.2018	25.06.2018	20.06.2018	11.06.2018	30.04.2018	27.04.2018	16.04.2018
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	6.55%	3M Euribor +50bps	4.52%	6.6625%	10Y Euribor CMS; Floor 6.80%	7.35%	6.0360125%	6.43%	6.805%	6.58%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XF0000A81875	XF0000RAAG84	XF0000RAAP34	XF0000AB8325	XF0000AB7855	XF0000A65662	XF0000A63113	XF0000A62818	XS0089370521	XF0000A66041
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	United Kingdom (English law)	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 3.4m	EUR 3.3m	EUR 2.1m	EUR 4.2m	EUR 2.4m	EUR 0.7m	EUR 0.2m	EUR 0.1m	EUR 14.3m	EUR 0.6m
Nominal amount of instrument in currency of issuance	EUR 10m	EUR 10m	EUR 10m	EUR 30m	EUR 20m	EUR 10m	EUR 10m	EUR 10m	EUR 30m	EUR 8.5m
Nominal amount of instrument in currency used for the reporting obligations	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 30.0m	EUR 20.8m	EUR 10.0m	EUR 10.0m	EUR 10.0m	EUR 30.0m	EUR 8.5m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	17%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	EUR 30m	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	13.03.2008	26.02.2008	21.07.2008	14.03.2012	30.01.2012	27.10.2006	08.08.2006	27.07.2006	31.07.1998	02.11.2006
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	13.03.2018	26.02.2018	21.07.2017	14.03.2017	30.01.2017	27.10.2016	08.08.2016	27.07.2016	31.07.2028	02.11.2016
Issuer call option	No	No	No	No	No	No	No	No	Yes	No
Optional call date									31.07.2008	
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Zero Compounding	Fixed
Coupon rate and any related index	6.09%	5.75%	7.1%	9.5%	10%	4.585%	4.7%	4.663%	6.26% (internal rate)	4.41%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE0005862072	DE0001048767	XS0361320863	DE0001815603	DE0007572711	XS0371076034	XS0123458449	XS0126350361	XS0122490716	XF0000A67486
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 6.4m	EUR 5.1m	EUR 2.8m	EUR 0.1m	EUR 2.1m	EUR 2.9m	EUR 6.4m	EUR 5.7m	EUR 6.0m	EUR 0.6m
Nominal amount of instrument in currency of issuance	EUR 7.5m	EUR 7.5m	EUR 7.5m	EUR 7.2m	EUR 12m	CHF 8m	EUR 6.4m	EUR 6m	EUR 6m	EUR 6m
Nominal amount of instrument in currency used for the reporting obligations	EUR 7.5m	EUR 7.5m	EUR 7.5m	EUR 7.2m	EUR 12.0m	EUR 7.4m	EUR 6.4m	EUR 6.0m	EUR 6.0m	EUR 6.0m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	05.10.2004	29.11.1999	02.05.2008	22.07.1996	22.05.2002	25.06.2008	01.10.2001	15.03.2001	03.01.2001	04.01.2007
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	05.10.2020	29.11.2019	02.05.2018	22.07.2016	22.05.2017	25.06.2018	31.12.2021	15.03.2021	03.01.2021	04.01.2017
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed	Floating	Floating	Floating	Floating	Floating	Fixed
Coupon rate and any related index	4.75%	20Y Euribor CMS; Floor 7.5%	1.15*10Y Euribor CMS; Floor 6.15%	7.35%	10Y Euribor CMS	3M CHF Libor +185bps	6M Euribor +74bps	0.92*30Y Euribor CMS	30Y Euribor CMS	4.625%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	DE000DR0RQD9	DE000DR0RQW9	DE000DR0RR29	DE000DR5B566	XF0000A62891	XF0000A63881	XF0000A66595	XF0000A66876	XF0000A82642	XF0000RAAJB7
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 1.9m	EUR 3.0m	EUR 5.0m	EUR 3.1m	EUR 0.1m	EUR 0.4m	EUR 0.2m	EUR 0.4m	EUR 1.8m	EUR 0.4m
Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 1m	EUR 2m	EUR 5m	EUR 5m	EUR 1m
Nominal amount of instrument in currency used for the reporting obligations	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 1.0m	EUR 2.0m	EUR 5.0m	EUR 5.0m	EUR 1.0m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	08.05.2008	24.06.2008	14.08.2008	10.08.2007	31.07.2006	07.09.2006	29.11.2006	08.12.2006	20.04.2008	14.04.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	08.05.2018	24.06.2019	14.08.2024	10.08.2019	01.08.2016	07.09.2018	29.11.2016	08.12.2016	20.04.2018	16.04.2018
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	6.375%	7.25%	7.16%	1.033*10Y Euribor CMS	4.658%	4.59%	4.385%	4.385%	6.75%	6.43%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Issuer	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG (formerly Deutsche Schiffsbank)
Unique identifier	XF0000RAAJP7	XF0000RAALQ1	XF0000RAAMV9	XS0363567669	XF0000A82030	XF0000A81982	XF0000A81990	XF0000RCCCD0	XF0000A81842	901009000
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 1.8m	EUR 1.9m	EUR 2.0m	EUR 1.9m	EUR 1.7m	EUR 1.7m	EUR 1.7m	EUR 5.0m	EUR 3.5m	EUR 18.8m
Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 5m	EUR 10m	EUR 25m
Nominal amount of instrument in currency used for the reporting obligations	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 10.0m	EUR 25.0m
Issue price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	18.04.2008	19.05.2008	18.06.2008	14.05.2008	20.03.2008	19.03.2008	17.03.2008	30.01.2003	04.04.2008	03.04.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	18.04.2018	18.05.2018	18.06.2018	14.05.2018	20.03.2018	19.03.2018	19.03.2018	30.01.2023	04.04.2018	03.04.2020
Issuer call option	No	No	No	No	No	No	No	Yes	No	No
Optional call date								30.01.2013		
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed
Coupon rate and any related index	6.5%	6.62%	7.125%	6.5%	6%	6%	6.09%	30Y Euribor CMS; Floor 4%; Cap 7%	6.11%	6%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Issuer	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)
Unique identifier	901008500	901008600	901008700	DE0001611044	901006900	901007200	901006200	901005600	901008800	901008900
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Bond	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 5.1m	EUR 2.5m	EUR 5.9m	EUR 15.0m	EUR 17.2m	EUR 5.1m	EUR 6.4m	EUR 5.1m	EUR 3.7m	EUR 0.4m
Nominal amount of instrument in currency of issuance	EUR 20m	EUR 10m	EUR 18m	EUR 15.2m	EUR 20m	EUR 10m	EUR 10.5m	EUR 5.1m	EUR 5m	EUR 0.5m
Nominal amount of instrument in currency used for the reporting obligations	EUR 20.0m	EUR 10.0m	EUR 18.0m	EUR 15.2m	EUR 20.0m	EUR 10.0m	EUR 10.5m	EUR 5.1m	EUR 5.0m	EUR 0.5m
Issue price	100%	100%	100%	97%	100%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	16.10.2007	16.10.2007	15.02.2008	02.10.2003	19.10.2005	16.01.2006	15.07.2004	11.10.2002	01.04.2008	01.04.2008
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	16.10.2017	16.10.2017	15.02.2018	02.10.2023	19.10.2020	16.01.2019	15.07.2019	11.10.2022	01.04.2020	01.04.2020
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	5.79%	5.79%	5.9%	5.6%	4.12%	4.08%	5.35%	6%	6.005%	6.005%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG	Commerzbank AG	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)
Unique identifier	901009200	901009100	901008300	XS1342647564	DE000CZ40LD5	901024400	901024100	901024700	901022200	901022600
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	not relevant	not relevant	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 2.2m	EUR 2.2m	EUR 1.3m	EUR 357.9m	EUR 993.0m	EUR 0.8m	EUR 0.6m	EUR 0.6m	EUR 1.1m	EUR 1.1m
Nominal amount of instrument in currency of issuance	EUR 5m	EUR 5m	EUR 5m	USD 400m	EUR 1,000m	EUR 9m	EUR 6.5m	EUR 6m	EUR 10m	EUR 10m
Nominal amount of instrument in currency used for the reporting obligations	EUR 5.0m	EUR 5.0m	EUR 5.0m	EUR 360.3m	EUR 1,000.0m	EUR 9.0m	EUR 6.5m	EUR 6.0m	EUR 10.0m	EUR 10.0m
Issue price	100%	100%	100%	99%	99%	100%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	10.09.2008	09.09.2008	09.10.2007	12.01.2016	23.03.2016	08.12.2006	08.12.2006	15.12.2006	12.01.2007	17.01.2007
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	10.09.2018	10.09.2018	09.10.2017	12.01.2028	23.03.2026	08.12.2016	08.12.2016	15.12.2016	12.01.2017	17.01.2017
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	7.03%	7.09%	5.787%	6%	4%	4.504%	4.527%	4.5%	4.8%	4.83%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)
Unique identifier	DE0001359412	901021000	DE000EH0A1C5	XS0125945005	XS0164166067	DE0001359479	901021300	DE0006251770	DE0005217780	901019500
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Liability	Subordinated Liability	Subordinated Liability	Subordinated Liability (multi-tranche; €1m)	Subordinated Liability	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 2.9m	EUR 4.9m	EUR 8.4m	EUR 4.7m	EUR 10.0m	EUR 14.7m	EUR 10.0m	EUR 2.1m	EUR 20.0m	EUR 20.0m
Nominal amount of instrument in currency of issuance	EUR 7m	EUR 6m	EUR 10m	EUR 5m	EUR 10m	EUR 15m	EUR 10m	EUR 10m	EUR 20m	EUR 20m
Nominal amount of instrument in currency used for the reporting obligations	EUR 7.0m	EUR 6.0m	EUR 10.0m	EUR 5.0m	EUR 10.0m	EUR 15.0m	EUR 10.0m	EUR 10.0m	EUR 20.0m	EUR 20.0m
Issue price	100%	100%	98%	100%	100%	96%	100%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	04.08.2003	10.08.2005	21.09.2005	14.03.2001	05.03.2003	18.08.2003	05.12.2005	16.07.2002	29.05.2002	03.03.2003
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	06.08.2018	10.08.2020	21.09.2020	14.03.2017 - 14.03.2021	05.03.2023	18.08.2023	05.12.2025	17.07.2017	29.05.2022	03.03.2023
Issuer call option	No	No	No	No	No	No	No	Yes	Yes	No
Optional call date								16.07.2012	29.05.2012	
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Floating
Coupon rate and any related index	5.11%	4.11%	3.83%	6.525%	20Y EUR CMS	5.56%	4.37%	6.49%	6.6%	10Y EUR CMS; Cap at 6.5%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Commerzbank Group
Tier 2 Instruments
as of 30 June 2016

Issuer	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank AG (formerly Hypothekenbank Frankfurt)	Commerzbank Finance & Covered Bond S.A. (ehemals EEPK*)
Unique identifier	901024200	901024300	901024500	901024600	901024800	901025000	901025100	901025200	901025300	NRV_0000203
Governing law(s) of the instrument	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Germany	Luxembourg
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Promissory Note
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 0.0m	EUR 0.6m	EUR 0.2m	EUR 0.8m	EUR 0.8m	EUR 0.2m	EUR 0.1m	EUR 0.4m	EUR 0.1m	EUR 1.2m
Nominal amount of instrument in currency of issuance	EUR 0.5m	EUR 10m	EUR 3m	EUR 10m	EUR 10.5m	EUR 5m	EUR 5m	EUR 6m	EUR 1.5m	EUR 3m
Nominal amount of instrument in currency used for the reporting obligations	EUR 0.5m	EUR 10.0m	EUR 3.0m	EUR 10.0m	EUR 10.5m	EUR 5.0m	EUR 5.0m	EUR 6.0m	EUR 1.5m	EUR 3.0m
Issue price										100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	13.10.2006	13.10.2006	21.11.2006	20.11.2006	01.12.2006	05.09.2006	23.08.2006	31.10.2006	24.11.2006	18.04.2001
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	13.10.2016	13.10.2016	21.11.2016	21.11.2016	14.11.2016	05.09.2016	23.08.2016	31.10.2016	24.11.2016	19.04.2021
Issuer call option	No	No	No	No	No	No	No	No	No	No
Optional call date										
Subsequent call dates, if applicable										
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	4.55%	4.55%	4.5%	4.5%	4.475%	4.55%	4.639%	4.55%	4.43%	6.55%
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)										
If convertible, fully or partially										
If convertible, conversion rate										
If convertible, mandatory or optional conversion										
If convertible, specify instrument type convertible into										
If convertible, specify issuer of instrument it converts into										
Write-down features	No	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)										
If write-down, full or partial										
If write-down, permanent or temporary										
If temporary write-down, description of write-up mechanism										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)										
Non-compliant transitioned features	No	No	No	No	No	No	No	No	No	No
If yes, specify non-compliant features										

Issuer	Commerzbank Finance & Covered Bond S.A. (ehemals EEPK*)	Commerzbank Finance & Covered Bond S.A. (ehemals EEPK*)	mBank (formerly BRE Bank)	mBank (formerly BRE Bank)
Unique identifier	NRV_0000204	NRV_0000205	PLBRE0005177	MBK0170125
Governing law(s) of the instrument	Luxembourg	Luxembourg	Poland	Poland
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
Instrument type (types to be specified by each jurisdiction)	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 0.7m	EUR 3.5m	EUR 125.3m	EUR 184.7m
Nominal amount of instrument in currency of issuance	EUR 2m	EUR 8.8m	PLN 500m	PLN 750m
Nominal amount of instrument in currency used for the reporting obligations	EUR 2.0m	EUR 8.8m	EUR 112.7m	EUR 169.1m
Issue price	100%	85%	100%	100%
Redemption price	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost
Original date of issuance	19.07.2001	25.06.2002	03.12.2013	17.12.2014
Perpetual or dated	Dated	Dated	Dated	Dated
Original maturity date	03.01.2022	25.06.2026	20.12.2023	17.01.2025
Issuer call option	No	No	Yes	Yes
Optional call date			20.12.2018	17.01.2020
Subsequent call dates, if applicable				
Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating
Coupon rate and any related index	6.43%	5.5%	3M Wibor +225bps	3M Wibor +210bps
Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)				
If convertible, fully or partially				
If convertible, conversion rate				
If convertible, mandatory or optional conversion				
If convertible, specify instrument type convertible into				
If convertible, specify issuer of instrument it converts into				
Write-down features	No	No	No	No
If write-down, write-down trigger(s)				
If write-down, full or partial				
If write-down, permanent or temporary				
If temporary write-down, description of write-up mechanism				
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)				
Non-compliant transitioned features	No	No	No	No
If yes, specify non-compliant features				

* Erste Europäische Pfandbrief- und Kommunalkreditbank