

# Commerzbank Group



## Main Features of issued Capital Instruments

as of 30 June 2020

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Common Equity Tier 1	p. 2
Additional Tier 1	p. 3
Tier 2	p. 4-9

**Commerzbank Group**  
**Common Equity Tier 1 Instruments**  
**as of 30 June 2020**

Issuer	Commerzbank AG
Unique identifier	DE000CBK1001
Governing law(s) of the instrument	Germany
Transitional CRR rules	Common Equity Tier 1
Post-transitional CRR rules	Common Equity Tier 1
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated
Instrument type (types to be specified by each jurisdiction)	Bearer share
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 18,444m
Nominal amount of instrument in currency of issuance	EUR 1,252m
Nominal amount of instrument in currency used for the reporting obligations	EUR 1,252m
Issue price	
Redemption price	
Accounting classification	Equity capital
Original date of issuance	
Perpetual or dated	perpetual
Original maturity date	
Issuer call option	No
Optional call date	
Subsequent call dates, if applicable	
Fixed or floating dividend/coupon	
Coupon rate and any related index	
Existence of a dividend stopper	
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
Existence of step up or other incentive to redeem	No
Non-cumulative or cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible
If convertible, conversion trigger(s)	
If convertible, fully or partially	
If convertible, conversion rate	
If convertible, mandatory or optional conversion	
If convertible, specify instrument type convertible into	
If convertible, specify issuer of instrument it converts into	
Write-down features	No
If write-down, write-down trigger(s)	
If write-down, full or partial	
If write-down, permanent or temporary	
If temporary write-down, description of write-up mechanism	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	
Non-compliant transitioned features	No
If yes, specify non-compliant features	

**Commerzbank Group**  
**Additional Tier 1 Instruments**  
**as of 30 June 2020**

Commerzbank Group  
 Issued Additional Tier 1 instruments  
 as of 30 June 2020

Issuer	Dresdner Funding Trust I	Commerzbank AG	Commerzbank AG
Unique identifier	XS0097772965	XS2024502960	XS2189784288
Governing law(s) of the instrument	United States (Delaware Law); Germany for inner instrument	Germany	Germany
Transitional CRR rules	Additional Tier 1	not relevant	not relevant
Post-transitional CRR rules	not eligible	Additional Tier 1	Additional Tier 1
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
Instrument type (types to be specified by each jurisdiction)	Trust Preferred Securities	Subordinated liability	Subordinated liability
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 451.7m	EUR 884.6m	EUR 1,241.2m
Nominal amount of instrument in currency of issuance	USD 1,000m	USD 1,000m	EUR 1,250m
Nominal amount of instrument in currency used for the reporting obligations	EUR 893.0m	EUR 892.6m	EUR 1,250m
Issue price	100%	100%	100%
Redemption price	100%	100%	100%
Accounting classification	at cost	Equity capital	Equity capital
Original date of issuance	25.05.1999	09.07.2019	16.06.2020
Perpetual or dated	Dated	Perpetual	Perpetual
Original maturity date	30.06.2031		
Issuer call option	Yes	Yes	Yes
Optional call date	30.06.2029	09.04.2025	flexible between 9.10.2025 - 09.04.2026
Subsequent call dates, if applicable	Callable every 6 months after first call date	Callable annually on the interest payment date after the first possibility of redemption.	Callable annually on the interest payment date after the first possibility of redemption.
Fixed or floating dividend/coupon	Fixed	Fixed with contractual adjustment	Fixed with contractual adjustment
Coupon rate and any related index	8.151%	up to Y5 7%, thereafter reset 5Y USD swap rate+522.8 bps	up to 5Y 6.125%, thereafter reset 5Y Euro swap rate+636.3 bps
Existence of a dividend stopper	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Fully discretionary	Fully discretionary
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory (under conditions)	Fully discretionary	Fully discretionary
Existence of step up or other incentive to redeem	No	No	No
Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)			
If convertible, fully or partially			
If convertible, conversion rate			
If convertible, mandatory or optional conversion			
If convertible, specify instrument type convertible into			
If convertible, specify issuer of instrument it converts into			
Write-down features	No	Yes	Yes
If write-down, write-down trigger(s)		Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below 5.125%.	Trigger event if CET1 ratio on either a consolidated basis or an individual basis (if applicable in the future) falls below 5.125%.
If write-down, full or partial		full or partial	full or partial
If write-down, permanent or temporary		temporary	temporary
If temporary write-down, description of write-up mechanism		The current nominal amount of each note may be written up in each of the financial years of the issuer subsequent to the occurrence of such write-down until the full original nominal amount has been reached, to the extent that a corresponding annual profit (Jahresüberschuss) is recorded on the basis of the financial statements of the Issuer prepared in accordance with German commercial law (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehlbetrag). The write-up will occur with effect as of the interest payment date (including) immediately following the financial year of the issuer for which the abovementioned Annual Profit was determined. The write-up shall be effected pari passu with write-ups of other AT1 instruments. It shall be at the discretion of the issuer to effect a write-up. The maximum amount is available (especially also in terms of the MDA). There must not exist any trigger event.	The current nominal amount of each note may be written up in each of the financial years of the issuer subsequent to the occurrence of such write-down until the full original nominal amount has been reached, to the extent that a corresponding annual profit (Jahresüberschuss) is recorded on the basis of the financial statements of the Issuer prepared in accordance with German commercial law (the "Annual Profit") and the write-up will not give rise to or increase an annual loss (Jahresfehlbetrag). The write-up will occur with effect as of the interest payment date (including) immediately following the financial year of the issuer for which the abovementioned Annual Profit was determined. The write-up shall be effected pari passu with write-ups of other AT1 instruments. It shall be at the discretion of the issuer to effect a write-up. The maximum amount is available (especially also in terms of the MDA). There must not exist any trigger event.
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 2	Tier 2	Tier 2
Non-compliant transitioned features	Yes	No	No
If yes, specify non-compliant features	CRR Art. 52 (1) i), iii), p), q)		

Commerzbank Group  
Issued Tier 2 instruments  
as of 30 June 2020

Issuer	Dresdner Funding Trust IV	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG (formerly Deutsche Schiffsbank)	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG	Commerzbank AG
Unique identifier	XS0126779791	DE000A0D4TQ9	DE000A0HGNA3	DE000CB83CF0	US20259BAA98	US20259DAA54	XF0000RCB7Y0	XF0000RCB7Z7	XS0104846422
Governing law(s) of the instrument	United States (Delaware)	Germany	Germany	Germany	Germany	Germany	United Kingdom (English law)	United Kingdom (English law)	United Kingdom (English law)
Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	not relevant	not relevant	Tier 2	Tier 2	Tier 2
Post-transitional CRR rules	not eligible	not eligible	not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/ (sub-)consolidated/ solo & (sub-)consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
Instrument type (types to be specified by each jurisdiction)	Trust Preferred Securities	Profit Participating Right (Genussschein)	Profit Participating Right (Genussschein)	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Loan (restructured note)	Subordinated Loan (restructured note)	Subordinated Bond
Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	EUR 94.0m	EUR 5.0m	EUR 3.0m	EUR 177.3m	EUR 437.3m	EUR 136.4m	EUR 124.3m	EUR 82.9m	EUR 40m
Nominal amount of instrument in currency of issuance	JPY 15,000m	EUR 50m	EUR 30m	EUR 1,250m	USD 762.07m	USD 237.93m	JPY 15,000m	JPY 10,000m	EUR 40m
Nominal amount of instrument in currency used for the reporting obligations	EUR 124.3m	EUR 50m	EUR 30m	EUR 1,250m	EUR 680.5m	EUR 212.5m	EUR 124.3m	EUR 82.9m	EUR 40m
Issue price	100%	100%	100%	100%	99.35%	99.35%	100%	100%	100%
Redemption price	100%	100%	100%	100%	100%	100%	100%	100%	100%
Accounting classification	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
Original date of issuance	29.03.2001	15.07.2005	24.10.2005	16.03.2011	19.09.2013	19.09.2013	14.04.1997	28.01.1999	29.11.1999
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	31.03.2033	31.12.2020	31.12.2020	16.03.2021	19.09.2023	19.09.2023	14.05.2027	29.01.2029	19.11.2029
Issuer call option	Yes	No	No	No	No	No	No	No	No
Optional call date	31.03.2031								
Subsequent call dates, if applicable	Callable every 6 months after first call date								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
Coupon rate and any related index	3.5%	4.7%	4.7%	7.75%	8.125%	8.125%	5.15% on USD 123.5m	4.30% on USD 87.6m	6M Euribor +59 bps
Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No	No	No	No	No	No
Non-cumulative or cumulative	Non-cumulative	Cumulative	Cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
If convertible, conversion trigger(s)									
If convertible, fully or partially									
If convertible, conversion rate									
If convertible, mandatory or optional conversion									
If convertible, specify instrument type convertible into									
If convertible, specify issuer of instrument it converts into									
Write-down features	No	No	No	No	No	No	No	No	No
If write-down, write-down trigger(s)									
If write-down, full or partial									
If write-down, permanent or temporary									
If temporary write-down, description of write-up mechanism									
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)									
Non-compliant transitioned features	Yes	Yes	Yes	No	No	No	No	No	No
If yes, specify non-compliant features	CRR Art. 63 a), j), n), o), p)	CRR Art. 63 p)	CRR Art. 63 p)						

Commerzbank AG XS0124569210	Commerzbank AG XS0144532701	Commerzbank AG XS0172365396	Commerzbank AG DE0007572745	Commerzbank AG XF0000AE4636	Commerzbank AG XS0172661018	Commerzbank AG a1502010020300020	Commerzbank AG XS0094391371	Commerzbank AG XF0000AE4644	Commerzbank AG a1502010020300018	Commerzbank AG DE000DR0RQS7
Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	United States (New York law) Tier 2	Germany Tier 2	Germany Tier 2	United States (New York law) Tier 2	Germany Tier 2
Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	not eligible	Tier 2	Tier 2	not eligible	Tier 2
Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Deposit (Zero)	Subordinated Bond	Subordinated Structured Promissory Note	Subordinated Notes	Structured Deposit (Subordinated)	Subordinated Structured Promissory Note	Subordinated Bond
EUR 3.3m	EUR 8.2m	EUR 11.8m	EUR 7.9m	EUR 7.8m	EUR 9.2m	EUR 14.9m	EUR 6.0m	EUR 2.7m	EUR 11.1m	EUR 10.0m
EUR 25m	EUR 24m	EUR 20m	EUR 20m	EUR 7.8m	EUR 15m	USD 18.5m	EUR 6m	EUR 10.3m	USD 13.75m	EUR 10m
EUR 25m	EUR 24m	EUR 20m	EUR 20m	EUR 7.8m	EUR 15m	EUR 16.5m	EUR 6m	EUR 10.3m	EUR 12.3m	EUR 10m
100%	100%	96.5%	100%	100.00%	100%	45.8%	100%	55%	60%	100%
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	fair value	at cost	at cost
26.02.2001	15.03.2002	15.07.2003	20.06.2002	31.07.1998	31.07.2003	05.10.2000	22.02.1999	18.10.2001	05.10.2000	13.06.2008
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
26.02.2021	15.03.2022	15.07.2023	20.06.2022	31.07.2028	31.07.2023	02.01.2025	22.02.2029	18.10.2021	02.01.2025	13.06.2028
No	Yes	No	No	No	No	No	No	No	No	No
	15.03.2012									
Floating	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed
3M Euribor +76 bps	6.3%	20Y Euribor CMS; Cap at 6.5%	6.21%	6.13%	5.7%	predefined cash flow profile	5.45%	GBP 10Y CMS; Cap at 8.32%	predefined cash flow profile	7.35%
No	No	No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No	No	No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
No	No	No	No	No	No	No	No	No	No	No
No	No	No	No	No	No	Yes	No	No	Yes	No
						CRR Art. 63 n), o), p)			CRR Art. 63 n), o), p)	

Commerzbank AG XS0349625888	Commerzbank AG XF0000RCCCM1	Commerzbank AG XF0000RCCCK5	Commerzbank AG XS0149398579	Commerzbank AG XS0144344610	Commerzbank AG XF0000RCB6N5	Commerzbank AG XS0089370521	Commerzbank AG DE0005862072	Commerzbank AG XS0123458449	Commerzbank AG XS0126350361	Commerzbank AG XS0122490716
United Kingdom (English law) Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	United Kingdom (English law) Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2
not eligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	not eligible	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
Subordinated Bond	Subordinated Promissory Note	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond	Subordinated Bond
EUR 5.3m	EUR 5.2m	EUR 5.7m	EUR 4.0m	EUR 3.4m	EUR 1.2m	EUR 17.8m	EUR 0.4m	EUR 1.9m	EUR 0.8m	EUR 0.6m
EUR 10m	EUR 10m	EUR 11m	EUR 10m	EUR 10m	EUR 10m	EUR 30m	EUR 7.5m	EUR 6.4m	EUR 6m	EUR 6m
EUR 10m	EUR 10m	EUR 11m	EUR 10m	EUR 10m	EUR 10m	EUR 30m	EUR 7.5m	EUR 6.4m	EUR 6m	EUR 6m
100.0000%	100%	100%	100%	100%	100%	17%	100%	100%	100.00000%	100.00%
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
28.02.2008	30.01.2003	30.01.2003	24.06.2002	15.03.2002	01.02.2001	31.07.1998	05.10.2004	01.10.2001	15.03.2001	03.01.2001
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
28.02.2023	31.01.2023	30.01.2023	24.06.2022	15.03.2022	01.02.2021	31.07.2028	05.10.2020	31.12.2021	15.03.2021	03.01.2021
No	No	Yes	Yes	Yes	No	Yes	No	No	No	No
		30.01.2013	24.06.2010	15.03.2012		31.07.2008				
Fixed	Floating	Floating	Fixed	Fixed	Floating	Zero Compounding	Fixed	Floating	Floating	Floating
6.18%	20Y Euribor CMS; Cap 7.1%	30Y Euribor CMS; Floor 4.5%; Cap 7.25%	6.46%	6.36%	1.13*20Y Euribor CMS; Cap 7.91%	6.26% (internal rate)	4.75%	6M Euribor +74bps	0.92*30Y Euribor CMS	30Y Euribor CMS
No	No	No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No	No	No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
No	No	No	No	No	No	No	No	No	No	No
Yes	No	No	No	No	No	Yes	No	No	No	No
CRR Art. 63 p)						CRR Art. 63 p)				

Commerzbank AG DE000DR0RR29	Commerzbank AG XF0000RCCCD0	Commerzbank AG (formerly Deutsche Schiffsbank) DE0001611044	Commerzbank AG (formerly Deutsche Schiffsbank) 901006900	Commerzbank AG (formerly Deutsche Schiffsbank) 901005600	Commerzbank AG XS1342647564	Commerzbank AG DE000CZ40LD5	Commerzbank AG (formerly Hypothekenbank Frankfurt) 901021000	Commerzbank AG (formerly Hypothekenbank Frankfurt) DE000EH0A1C5	Commerzbank AG (formerly Hypothekenbank Frankfurt) XS0125945005	Commerzbank AG (formerly Hypothekenbank Frankfurt) XS0164166067
Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany not relevant	Germany not relevant	Germany Tier 2	Germany Tier 2	Germany Tier 2	Germany Tier 2
Tier 2	Tier 2	Tier 2	not eligible	Tier 2	Tier 2	Tier 2	Tier 2	not eligible	not eligible	not eligible
Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated	Eligible at solo & (sub-) consolidated
Subordinated Bond	Subordinated Promissory Note	Subordinated Bond	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability	Subordinated Promissory Note	Subordinated Liability	Subordinated Liability	Subordinated Liability
EUR 4.1m	EUR 2.6m	EUR 9.8m	EUR 1.2m	EUR 2.3m	EUR 355.5m	EUR 995.6m	EUR 0.1m	EUR 0.5m	EUR 0.1m	EUR 5.4m
EUR 5m	EUR 5m	EUR 15.2m	EUR 20m	EUR 5.1m	USD 400m	EUR 1,000m	EUR 6m	EUR 10m	EUR 1m	EUR 10m
EUR 5m	EUR 5m	EUR 15.2m	EUR 20m	EUR 5.1m	EUR 357.2m	EUR 1,000m	EUR 6m	EUR 10m	EUR 1m	EUR 10m
100%	100%	97%	100%	100%	99%	99%	100%	97.75%	100%	100%
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost	at cost
14.08.2008	30.01.2003	02.10.2003	19.10.2005	11.10.2002	12.01.2016	23.03.2016	10.08.2005	21.09.2005	14.03.2001	05.03.2003
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
14.08.2024	30.01.2023	02.10.2023	19.10.2020	11.10.2022	12.01.2028	23.03.2026	10.08.2020	21.09.2020	14.03.2017 - 14.03.2021	05.03.2023
No	Yes	No	No	No	Yes	Yes	No	No	No	No
	30.01.2013									
Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
7.16%	30Y Euribor CMS; Floor 4%; Cap 7%	5.6%	4.12%	6%	6%	4%	4.11%	3.83%	6.525%	20Y EUR CMS
No	No	No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
No	No	No	No	No	No	No	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
No	No	No	No	No	No	No	No	No	No	No
No	No	No	Yes	No	No	No	No	Yes	Yes	Yes
			CRR Art. 63 p)					CRR Art. 63 p)	CRR Art. 63 p)	CRR Art. 63 p)





Dresdner Funding Trust I  
XS0097772965

United States (Delaware Law);  
Germany for inner instrument  
not recognised as AT1

not eligible

Consolidated

Trust Preferred Securities

EUR 58.1m

USD 1,000m

EUR 893.0m

100%

100%

at cost

25.05.1999

Dated

30.06.2031

Yes

30.06.2029

Callable every 6 months after first call date

Fixed

8.151%

No

Mandatory  
Mandatory (under conditions)

No

Non-cumulative

Non-convertible

No

Tier 2

Yes

CRR Art. 52 (1) i), iii), p), q)